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*Counsel for Bank of America, National Association,  
Successor by merger with LaSalle Bank National Association,  
as Trustee under the Pyxis Indenture*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re : Chapter 11  
:   
Lehman Brothers Holdings Inc., *et al.*, : Case No. 08-13555 (JMP)  
:   
Debtors. : (Jointly Administered)  
-----X

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NEW YORK )

Louis Costanzo, being duly sworn, hereby deposes and says:

1. I am over 18 years of age and am not a party to the above-captioned proceedings. I am employed by Alston & Bird, LLP, having offices at 90 Park Avenue, New York, New York 10016.

2. On the 10th day of November 2011, I caused a true and correct copy of the Partial Joinder of Bank of America National Association, Successor by merger with LaSalle Bank National Association, as Trustee under the Pxyis Indenture, to the Objection of Canadian Imperial Bank of Commerce with Respect to Debtors' Plan Supplement to be served via UPS Overnight upon the parties as indicated on the attached service list

/s/ Louis Costanzo  
Louis Costanzo

Sworn to before me this  
10<sup>th</sup> November, 2011

/s/ Kim Fitzgerald  
Kim Fitzgerald  
Notary Public, State of New York  
No. 0FI6029313  
Qualified in Kings County  
Commission Expires August 9, 2013

**SERVICE LIST**

**VIA UPS OVERNIGHT MAIL**

Honorable James M. Peck  
One Bowling Green  
New York, New York 10004

Weil Gotshal & Manges LLP  
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Attn: Harvey R. Miller  
Richard P. Krasnow  
Jacqueline Marcus

Office of the United States Trustee  
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Milbank Tweed Hadley & McCloy LLP  
1 Chase Manhattan Plaza  
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Attn: Tracy Hope Davis, Esq.  
Elisabetta Gasparini, Esq.  
Andrea Schwartz, Esq.

Attn: Dennis F. Dunne, Esq.  
Dennis O'Donnell, Esq.  
Evan Fleck, Esq.